

Houston Young Lawyers Foundation Grant Program Guidelines and Application

GRANT PROGRAM PURPOSES AND SOURCES OF SUPPORT

The purpose of the Houston Young Lawyers Foundation ("HYLF") Grant Program is to improve the quality and availability of legal aid, health, human services, and education services provided by Greater Houston nonprofit organizations. HYLF specifically provides funding for specified projects to be undertaken before the end of the calendar year related to:

- the furtherance of justice and legal education through the sponsorship and encouragement of legal research, publications, institutes and forums;
- the support of legal aid programs for the indigent or working poor and the optimization of aid grants from governmental and private sources;
- the support of youth through athletic and educational forums; and/or
- any other activity that will promote and aid an improved system for the administration of justice and the improvement of the Bench and Bar in the Greater Houston Area.

In considering requests for grants, the HYLF Board of Trustees requires that the programs for which the applicant seeks funds serve the people of the Greater Houston Area.

TYPES OF GRANTS

Grants may be awarded in one of the following forms:

- Award of the full amount of funds requested.
- Partial award of the amount of funds requested.
- Award of funds on a matching basis wherein HYLF will match funds up to a designated maximum amount in proportion to the grant recipient's ability to raise new funds from other sources.

ELIGIBILITY CRITERIA

Applicant organizations and funded charitable projects must serve and benefit individuals in the Greater Houston Area.

HYLF prefers to fund projects from non-profit organizations that are recognized as such under the Internal Revenue Code.

HYLF prefers to fund projects of limited duration. Grants will not be awarded to projects that require funding in excess of two years from implementation to completion.

HYLF funds may not be used to supplement or extend an organization's operating budget.

HYLF will not consider grant applications seeking funds to support ongoing projects (unless the funds will be used for a specific piece of such project where HYLF is the key provider of funds for such piece), general fundraising campaigns, capital campaigns, or dinners. If grant funds are sought for a specific piece of a larger project, the grant application must make it clear for which purpose grant funds would be utilized.

Projects must promote the purposes of HYLF, either in the area of service to the public or service to the legal profession.

HYLF prefers to fund new projects, or projects that will be substantially and substantively changed or enhanced through the application of HYLF funds.

The minimum amount that must be requested for any individual grant application is \$500.00. The maximum amount that may be applied for in any individual grant application is \$15,000.00. Partial awards may be granted. Grants awarded typically range between \$3,500.00 and \$5,000.00

Grant awards must be administered by the applicant organization. Grants will not be made for the sole purpose of payment to third-party organizations.

ADDITIONAL CONSIDERATIONS

- Adequacy of the project to achieve the stated purpose.
- Applicant's ability to achieve objectives as evidenced by past performance.
- Number of community members who will directly benefit from the project.
- Relationship of proposed project to similar ongoing charitable outreach projects and community service events. Specifically, is the proposed project complementary, conflicting, competitive, or duplicative of other programs?
- Inclusion of a specific and fixed calendar framework for project phases and completion.
- Inclusion and reliability of an evaluation method for the effectiveness of the project.
- Application of all funds that are appropriate to the purpose of the project and already available to the applicant.
- Other sources of funding being approached and whether they are outright awards or matching funds.
- Disclosure of future funding needs and projected needs for staffing, administration, and governance.
- Qualifications of the applicant's staff or project members.

PREFERENCES

HYLF prefers NOT to fund:

1. Galas or gala-like events, testimonial or fundraising events (such as luncheons or dinners), or advertising in programs or publications.
2. Organizations that in turn make grants to others.
3. Activities whose sole purpose is promotion or support of a specific religion, denomination, or church.
4. Honoraria for guest speakers or panelists.
5. Memorials for individuals.
6. Salaries or contracts for staff-type positions or needs.
7. Purchase of office equipment or other fixed assets.

Grants may not be made to fund projects outside the Greater Houston Area, however, the organization's service area may reach beyond the Greater Houston Area.

APPLICATION PROCESS

Grants will be made solely on the basis of written applications. All applications for funding will be reviewed by the HYLFF Grants Committee, which will recommend a slate of grant recipients for consideration by the HYLFF Board of Trustees. The HYLFF Board of Trustees possesses the sole authority to make grants. No member of the HYLFF Board of Trustees who is also a member of an applicant's governing board or who is directly involved in a proposed project as an administrator, staff member, or direct beneficiary may participate in voting on the applicant's proposal.

LETTER OF APPLICATION

HYLFF will create an annual Grant Application Form and other pertinent documentation which applicants must use to submit proposals for grant awards. Applicants may submit more than one proposal.

OTHER SUPPORTING DOCUMENTS

A project timeline or schedule of activities must be included with the application.

Detailed and complete budget information for a proposed project must be presented as part of a Grant Application. If the use of funds from a grant is not immediately apparent from the detailed budget, applicants should provide an explanation of where such grant funds would be utilized. If

requested, the applicant organization shall also make available to HYLFF the applicant organization's operating budget and year-end financial report from the prior year, copies of any additional audits of financial statements from prior years, and/or major sources of financial support.

CONDITIONS OF GRANTS

Grant recipients are required to recognize HYLFF in any printed materials or videotape and audiotape materials used or produced for projects that receive HYLFF funds. Such recognition should be noted as part of the applicant's proposal. Example: "This _____ was made possible by a grant from the Houston Young Lawyers Foundation."

Grant recipients must submit to the HYLFF Board of Trustees a written final report for projects funded by HYLFF grants before the end of the calendar year that the project was funded. Written final reports should include a financial report on use of funds, and, when possible, copies of any marketing materials related to the projects that receive HYLFF funds, as well as pictures of the projects, when possible. If the project is ongoing as of the end of the year, the final report should detail the work conducted to date, as well as the anticipated work to be completed. The final report should also include a statement that no part of the funds received from HYLFF (i) inured to the benefit of any private individual; (ii) were used for the purpose of carrying on propaganda, or otherwise attempting to influence legislation; or (iii) were used to participate in, or intervene in any political campaign on behalf or in opposition to any candidate for public office. Failure to submit a written final report by the end of the calendar year the project was funded will result in the organization being ineligible for any additional grants for two grant cycles.

DEADLINES AND COMMUNICATIONS

The HYLFF Grant Program is conducted on an annual basis as follows:

1. Grant applications are submitted online at <https://hylf.org/grants/> by the date and time specified on the website. For additional information, please contact the Grants Committee at grants@hylf.org.
2. The HYLFF Grants Committee will review eligible applications and recommend a slate of grant recipients to the HYLFF Board of Trustees for approval at its regular meeting in May.
3. The Board of Trustees will select grant recipients at its regular meeting in May.
4. The HYLFF Grants Committee will issue letters announcing grant award winners in May.

Grant Applicants are advised to use these Grant Program Guidelines as a reference and checklist to ensure that all necessary information is provided with the original application package.

GRANT APPLICATIONS THAT DO NOT COMPLY WITH THESE GRANT PROGRAM GUIDELINES WILL NOT BE CONSIDERED. The HYLFF Grants Committee may contact grant applicants if additional information is required, but the HYLFF Grants

Committee reserves the right to disqualify application packages from consideration if key budget or project application information is not included.

The HYLFF Grants Committee is available to assist with any questions about the application process or the information required in the application package. However, committee members will not provide opinions or make recommendations as to the likelihood of a project proposal receiving a grant award.

All applicants will be notified in writing of the action taken by the HYLFF Board of Trustees. HYLFF is not responsible for notifying applicants whose application packages do not include valid contact information.

The HYLFF Grants Program draws upon limited resources and cannot respond favorably to all requests. A decision not to provide funding should not be interpreted as a negative evaluation of a program or organization. HYLFF staff and Trustees are not in the position to discuss reasons for declining a request with applicants, and HYLFF will not provide critiques of proposals.

Houston Young Lawyers Foundation

Grant Application

Name of Organization: _____

Contact Name and Title: _____

Address: _____

Phone: _____ E-mail: _____

1. Title of Grant Project: _____

2. In the space below, summarize the purpose of the requested grant and how it furthers one or more of the HYLFF priorities (1. The furtherance of justice and legal education through the sponsorship and encouragement of legal research, publications, institutes and forums; 2. The support of legal aid programs for the indigent or working poor and the optimization of aid grants from governmental and private sources; 3. The support of youth through athletic and educational forums; and/or 4. Any other activity that will promote and aid an improved system for the administration of justice and the improvement of the Bench and Bar in the Greater Houston Area.):

3. Total Grant Funds Requested: \$ _____

4. Total Funds Required for the Project: \$ _____

5. Date Funds will be Needed: _____

6. Are other sources of funding available, or have other funding sources been approached for this project? If so, please describe other potential funding sources, including any funding received or committed:

7. Is this project a discrete, time-limited project, a one-time purchase of materials or equipment, and/or laying the foundation for future services? Please explain.

8. Is any of the proposed budget intended to cover staff costs/salary or existing services?

9. Specify how the grant will be publicized (including how HYLFF will be recognized) if the grant is awarded.

10. In 1-2 pages (attachment is acceptable), please fully describe the project for which the grant funds will be used, specifically including the following:
 - a) The purpose of the project;
 - b) How the project is to be accomplished and implemented;
 - c) Project goals; and
 - d) The expected impact of the project on the public or the profession.

11. Please attach a detailed project budget and timeline of activities.

By signature of this application, I approve this document to be submitted to the HYLFF Board for consideration. I further agree to comply with any conditions of the grant if funding is awarded.

Executive Director or Authorized Individual

The HYL F Grants Committee may contact grant applicants if additional information is required, but the HYL F Grants Committee reserves the right to disqualify application packages from consideration if key budget or project application information is not included.